

Yes, there are a lot of questions here. Don't let that overwhelm you. To help you make lasting changes, I need as much information about what you are doing now as is possible. That's why I have developed such an extensive system for learning about you. Please try to be as honest as you can, and I know that might not be easy. Just know that I am not judging you on your answers. I am going to use your answers as a starting point to creating a plan for you to change.

to creating a plan for you to change.	_				
Name:	Date:				
Address:					
Work #: Home #	t: Cell #:				
E-mail:					
Date of Birth:	Sex: Male Female				
Ethnic/cultural background (please check					
• "	Native American				
☐ Biracial ☐ Hispanic/Latina ☐ Othe	er: (please specify)				
Marital status (circle): Single Married	" ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '				
Name of primary support person:	•				
Relationship:					
Primary support person telephone numbe	r:				
Employment status (circle): Unemployed	Employed Retired Disabled				
If employed, occupation:					
Are you on medical leave: ☐ Yes ☐ N					
Who is your primary health care provider?					
Who referred you?					
Section 2. TODAY'S OFFICE VISIT					
What is your major complaint?					
Other complaints?					
Other complaints?					
What are your overall health goals once y	our complaints are resolved?				
what are your overall health goals once y	our complaints are resolved:				
How long has it been since you really felt	good?				
The same of the sa	9				

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What is your height?		our weight?			
What is your maximum remembered height? How old were you then?					
What is your maximum remembered weight? How old were you then?					
What triggered your weigh			oredom		
Was your weight gain: S		Problem since childh			
What is your lowest reme		How old were	you then?		
What methods have you t	tried to lose/gain weight?				
Section 4. MEDICAL					
Please check if you have		T			
☐ Chronic cold/flu	□ Hypoglycemia	☐ Kidney problems	□ Osteoporosis		
□ Migraines	□ Cholesterol	□ Blood clots	□ Anemia		
□ Colitis	☐ Bloody or black stools	□ Gallbladder	□ Endometriosis		
□ Diabetes	☐ Arthritis	□ Seizures	□ Cataracts		
☐ Chronic Fatigue	☐ Mood swings	□ Hair loss or growth	□ Losing height		
☐ Blood pressure	☐ Heart Attack	□ Varicose veins	□ Indigestion		
□ Diarrhea	□ Hepatitis	☐ Incontinence(urine/feces)	☐ Fibroids		
☐ Thyroid	☐ Muscle or joint pain	□ Eyesight	□ Depression		
□ Heartburn	☐ Suicidal thoughts	□ Skin	☐ Broken bones		
□ Stroke	□ Chest pain	□ Easy bruising	☐ Frequent nausea		
□ Constipation	□ Liver problems	□ Breasts	□ Cancer		
□ Asthma	□ Back pain	☐ Muscular degeneration	□ Stress		
☐ Dizziness	☐ Teeth or gums	□ Frequent falling	□ Weight loss or gain		
(Include any injuries, su	rgeries or hospitalizations	and dates associated)			
Section 6. GYNECOL	OGIC HISTORY (WOME	N ONLY)			
Have you ever been preg	gnant? □ Yes □ No #	of Pregnancies #	f of Children		
Were pregnancies full te	rm?	🗆 Yes 🗆 No			
Were deliveries□ Vag	inal Cesarean Section	n 🛾 Vaginal birth after C-Se	ection		
·	efore menopause; having enopause transition (chan	regular periods) iges in periods, but have not	gone 12 months in a		
□ Post-menopause (a	after menopause)				
Was your menopau	• • •				
☐ Spontaneous ("n					
•	•				
 ☐ Surgical (removal of both ovaries) ☐ Due to chemotherapy or radiation therapy; reason for therapy: 					
□ Other (explain):					
Age at first menstrual pe					
Trigo at mot monotidal pe	nou.				

Are your periods (or were your periods) usually regular? Yes No
Do you have a uterus? □ Yes □ No □ Don't Know
Do you have both ovaries? □ Yes □ No □ Don't Know
Do you have a cervix? □ Yes □ No □ Don't Know
If not still having periods, what was your age when you had your last period?
If still having periods, how often do they occur?
How many days do your periods last?
Are your periods painful? □ Yes □ No If yes, how painful? □ Mild □ Moderate □ Severe
Do you have spotting or bleeding between periods? □ Yes □ No
Is there a recent change in how often you have periods? □ Yes □ No
Is there a recent change in how many days you bleed? Yes No
Has your period recently become very heavy? □ Yes □ No
Do you think you have a problem with your period? □ Yes □ No
If yes, explain:
Do you have problems with PMS? (PMS is having mood
swings, bloating, headaches just prior to your period)
Do you examine your breasts?
If yes, how often:
Did your mother take DES when she was pregnant with you? □ Yes □ No □ Don't know
Do you douche? Yes □ No
If yes, how often:
What is the date and results (if known) of your last test regarding:
Pap smear: Any abnormal Pap tests? □ Yes □ No If yes, when?
Mammogram: Any breast biopsies? □ Yes □ No If yes, when?
Cholesterol test: Colonoscopy:
Blood sugar test: Sigmoidoscopy:
Fecal occult blood test: Bone density test:
Done density test.
ABOUT MENOPAUSE AND HORMONE THERAPY
How do you view menopause?
□ Positively. Menopause means no more periods and no more worry about
contraception. Menopause marks a new life phase.
□ Negatively. Menopause means a loss of fertility and loss of youth. □ Other:
What concerns you have about menopause?
How would you rate your knowledge about menenguag?
How would you rate your knowledge about menopause?
□ Very good □ Fair □ Moderately good □ Little knowledge
How do you get your information about menopause? (mark all that apply)
□ Books □ Internet □ Magazines □ Friends □ TV □ Healthcare providers
Is there anything else that you would like your healthcare provider to know?
What are your current views regarding hormone therapy for menopause?
□ Positive. Hormone therapy is appropriate for some women.
□ Negative. I don't support the use of hormone therapy.
What most concerns you about hormone therapy for menopause?

Section 7. MALE ASSESSMEN	T						
Persistent Urinary Tract Infections		Yes	<u> </u>		No)	
Adult Mumps		Yes		No			
Orchitis (tesiticular inflammation)		Yes			No)	
Prostate Operation		Yes	S		No)	
Vasectomy		Yes	S		No)	
·	•						
To what degree do you experienc	e the follo	wing:					
		None	Slight	Moderate	Severe	Extreme	
Impotence							
Inability to ejaculate							
Loss of muscle mass/tone							
Fatigue or loss of energy							
Depression, low or negative mood							
Irritability, anger or bad temper							
Anxiety or nervousness							
Lack of motivation							
Loss of memory or concentration							
Dry skin on face or hands							
Weight gain							
Backache, joint pains or stiffness							
/ J 1				L	<u>I</u>	l .	
Section 8. METHODS USEI	D						
Please indicate the method of b		rol. if anv. th	nat vou or vo	our partner a	re currently	using or have	
used previously:		oi, ii diiy, ti	iat you or yo	our partitor o	ino odmonary	doing of have	
	sing Now	Previously	Used		Using Now	Previously Used	
None				nt hormone			
Sterilization (tubes tied)			Diaph	ıragm			
Vasectomy			•	n or gel			
Birth control pill, ring, patch		П	Condor	J			
IUD			_	ly planning/rh	_		
Injectable hormone		П	Other	• •	yu □ □	П	
Injectable normone	Ш	Ш	Other		Ш	Ш	
Section 9. SEXUAL HISTOR	RY						
Are you currently sexually activ				🗆 Yes	□ No		
If yes, are you currently having						□ Both	
How long have you been with y					(,		
Are you in a committed, mutual					□ No		
If no, do you use condoms (pra					□ No		
In the past, have you had sex v					□ A wom	an (or women)	
Have you had any sexually transmitted infections? □ Yes □ No							
	Do you have concerns about your sex life? □ Yes □ No						
Do you have a loss of interest in sexual activities (libido, desire)? □ Yes □ No							
Do you have a loss of arousal (tingling in genitals, breasts;							
vaginal moisture, warmth)? □ Yes □ No							
Do you have a loss of response (weaker or absent orgasm)? □ Yes □ No							
Do you have any pain with intercourse (vaginal penetration)? □ Yes □ No							
	1004100 (vagınaı p e n	etration)?	🗆 165			
If yes, how long ago did the pai		vagırıaı peri	etration)?	⊔ 169	□ NO		

Section 10. ALLE	RGY INFORMA	ATION			
Are you allergic to ar	ny medications?	? □Yes □No □[Don't know If yes, p	lease indicate whicl	n one(s)
Medication:		Reaction:	Da	ate of onset:	
Medication:		Reaction:	Da	ate of onset:	
Medication:		Reaction:	Da	ate of onset:	
Do you have any oth	er allergies?	□Yes □No □[Don't know If yes, p	lease indicate whicl	n one(s)
To what?	_	Reaction:	D	ate of onset:	
To what?		Reaction:	D	ate of onset:	
Section 11. MEDI	CATION HISTO	ORY			
Are you currently usi	ng hormone the	erapy for menopau	se? □ Yes □ N	О	
If no, why not?					
If yes, for what reaso					
Please indicate the n					
and those purchased					ormone
therapy you have use	ed in the past (e	ex: contraceptives	and hormone thera	py for menopause).	
Medication:	Dose:	Frequency:	Date Started:	Date Stopped:	Why:
Wicdication.	D03C.	r requeriey.	Date Started.	Бакс Окоррси.	vviiy.
Have you used any o	other therapy fo	r menopause (suc	h as sov. vitamins.	herbs, supplements	foods.
yoga)?	,		,	, саррисинские	, ,
	yes, please indi	cate:			
Of these, what are yo					
Is this therapy helpfu		□ No			
Section 12. FAMI					
Please list family me		ner, father, sister, b	orother, maternal/pa	ternal grandparent)	
who has or has had t	•		•	• . ,	
High blood pressure:		,	Colorectal cand	er:	
Heart attack:			Ovarian cancer	•	
Stroke (indicate age)			Other cancer: _		
Blood problems			Depression:		
including sickle cell t	rait):		Other emotiona	l problems:	
Blood clots:			Alzheimer's dise	ease:	
Bleeding tendency: _			Domestic violen	ce victim:	
Glaucoma:			Domestic Violer	ice person:	
Osteoporosis:			Sexual Abuse vi	ctim:	
Hip fracture:			Sexual Abuse p	erson:	
Diabetes:			Alcoholism:		
Breast Cancer (indic			Drug abuse:		
Is there anything abo	out your family's	s health history tha	t concerns you, or t	hat you would like to)
discuss?					
☐ Yes ☐ No If	ves. what?				

Section 13. PERSONAL HABITS
Do you consider your health to be : □ Excellent □ Good □ Fair □ Poor
Exercise
How often do you exercise? □ At least 3 times a week □ Occasionally □ Rarely □ Never
If you exercise, what do you do?
For how long and how often?
In your estimation, how physically fit are you right now?
Unfit Below average Average Above Average Very fit
If you do not currently exercise, what types of exercise have you enjoyed doing in the past?
What are your fitness goals? (check all that apply)
General fitness endurance Muscle Toning
Weight loss/maintain weight Muscle Strengthening
Osteoporosis prevention Muscular Coordination/Balance
Specific sport enhancement Flexibility
Other:
How is your energy level?
Is there times in the day that you feel best? Worst?
Diet
How many meals do you consume each day?
Do you try to eat a low-fat diet? □ Yes □ No
What dairy products do you consume each day?
☐ Milk How much? ☐ Yogurt How much?
□ Cheese How much? □ Other
Are you lactose intolerant (have a milk allergy) □ Yes □ No
How many servings of fruits do you consume each day?
How many servings of vegetables do you consume each day?
How many servings of soy foods do you consume each day?
Are there foods that you eat on a daily basis, almost daily basis?
Tobacco use (Includes cigarettes, chewing tobacco, and all electronic vapor usage)
Do you currently use tobacco products?
If yes, how much/many per day? When did you start?
How do you feel about quitting?
Have you ever used tobacco products? □ Yes (include type) □ No
If yes, when did you start? How many per day? When did you stop:
Caffeine use
Do you consume drinks with caffeine (coffee, tea, soda drinks)? □ Yes □ No
If yes, how many drinks each day?
Alcohol and drug use
Do you drink alcohol? □ Yes □ No
If yes, how many drinks do you have each week?

Do you	u ever ha	ve a drink in the morning to help	you get g	oing? .	🗆 🗅	res □ N	0
Have you ever tried to cut down on your drinking? □ Yes □ No					0		
Have you ever felt guilty about the amount you drink? □ Yes □ No					0		
Have \	you ever	been an alcoholic?				Yes □ N	0
Do you	use rec	reational drugs?			🗆 🔪	Yes □ N	0
,	Тур	pe:	How ofte	en:			
Abuse							
	the last	year, have you been hit, slapped,	kicked.				
		physically hurt by someone?			🗆 `	Yes □ N	0
		year, has anyone ever forced you					
in se	xual acti	vities?				Yes □ N	0
Do voi	u feel vou	ı are verbally or emotionally abus	ed by soi	neone'	?		
		counseling for these issues?				Yes □ N	
	,	g					<u>-</u>
Stress r	nanager	nent					
		urrent major stressors or life chan	ges in vo	ur life?			
		nges in family health during the pa				Yes □ N	0
	explain:	iges in family fleath during the pe	aot your:		·····	100 11	
		ndle stress? □ Very well □ I	Moderate	dy well	□ Poorl	lv.	
		to relax?	viouciate	ny WCII	<u> </u>	У	
		ain sources of stress?					
		your life right now?					
			2				
HOW IIIu	cii sieep	do you get each night on average	5				
Cirolo (i	Now" or	"Doot" for only those items wit	h which	vou id	ontifu lan	oro opysthi	ng that dags
		"Past" for only those items wit	n which	you iu	enury. ign	ore anyun	ng mai does
	ly to you		Do you	ofton	2		
Is your I	Past	Satisfactory	Now	Past	Feel Dep	rocod	
Now	Past	Satisfactory Boring	Now	Past	Have An		
Now	Past	Demanding	Have y		nave An	xiety	
	Past	Unsatisfactory	Now	Past	Carioual	v oonsider	ad auiaida
Now		<u> </u>				•	ed suicide
	worry ov		Now			ed suicide	
Now	Past	Home life	Do you			4: f	
Now	Past	Marriage	Now	Past		tional fear	S
Now	Past	Children	Now	Past	Feel ups		
Now	Past	Job	Now	Past		gs go wro	ng
Now	Past	Income	Now	Past	Feel shy		
Now							
	Past	Money Problems	Now	Past	Cry		
Castian			Now	Past	Cry		
Section	14. S	YMPTOMS			,	v of the fall	ovin a
	14. S	YMPTOMS now bothered you are now and in	the past	few we	eeks by an	=	_
Please	14. S indicate	SYMPTOMS now bothered you are now and in	the past Not at all	few we	eeks by an	Quite a bit	Extremely
Please I have h	14. S indicate	SYMPTOMS now bothered you are now and in	the past Not at all	few we	eeks by ang	Quite a bit	Extremely
Please I have h	14. Sindicate	YMPTOMS now bothered you are now and in es ats	the past Not at all	few we	eeks by ang ttle bit	Quite a bit	Extremely
I have have rail have of	indicate not flashe	SYMPTOMS now bothered you are now and in es ats getting to sleep	the past Not at all	few we	eeks by ang	Quite a bit	Extremely
I have have of I get he	indicate not flashe night swe difficulty g	YMPTOMS now bothered you are now and in es ats getting to sleep ations or a sensation of	the past Not at all	few we	eeks by any	Quite a bit	Extremely
I have have rail have of laget he butter	indicate not flashe night swe difficulty geart palpit erflies in	SYMPTOMS now bothered you are now and in es ats getting to sleep ations or a sensation of my chest or stomach	the past Not at all	few we	eeks by ang ttle bit	Quite a bit	Extremely
I have have of I have of I get he butter	indicate not flashe night swe difficulty g eart palpit erflies in	YMPTOMS now bothered you are now and in es ats getting to sleep ations or a sensation of	the past Not at all	few we	eeks by any	Quite a bit	Extremely

	Not at all	A little bit	Quite a bit	Extremely
I have difficulty concentrating				
My memory is poor				
I am more irritable than usual				
I feel more anxious than usual				
I have more depressed moods				
I am having mood swings				
I have crying spells				
I have headaches				
I need to urinate more often than usual				
I leak urine				
I have pain or burning when urinating				
I have bladder infections				
I have uncontrollable loss of stool or gas				
My vagina is dry				
I have vaginal itching				
I have an abnormal vaginal discharge				
I have vaginal infections				
I have pain during intercourse				
I have pain inside during intercourse				
I have bleeding after intercourse				
I lack desire or interest in sexual activity				
I have difficulty achieving orgasm				
My opportunity for sexual activity is limited				
My stomach feels like it's bloated or				
l've gained weight				
I have breast tenderness				
I have joint pains				

Section 15. RISK ASSESSMENT

The following questions will help determine your risk for disease later on in life.

Please check all that apply to you.

Osteoporosis risk:

- □ Bone density test shows osteoporosis
- □ Family history of osteoporosis
- □ Small, thin frame
- □ Caucasian or Asian
- □ Missed menstrual period for 6 months or more (not including when pregnant or breastfeeding
- □ Diet low in milk and dairy products
- □ Do not take calcium supplements
- □ Taking thyroid, anti-seizure, anticoagulant, or cortisone medication
- □ Menopause before age 40
- □ More than 7 alcoholic drinks each week
- □ Prolonged bed rest
- □ Exercise less than 3 times a week

□ Cannot rise from chair without using arms
□ Cannot rise from floor without difficulty
□ Frequent falls
□ Previous episodes of severe dieting, bulimia, or anorexia
□ Hemophilia
□ Type İ diabetes
□ Chronic liver or kidney disease
□ Crohn's disease
□ Rheumatoid arthritis
□ Current smoker
□ Spend little or no time in sunlight and don't take
vitamin D
□ Loss of height greater than 1.5 inches
□ Previous fracture
□ More than one previous fracture
□ Scoliosis
□ Back Pain
□ Gum disease or tooth loss
Cardiovascular Risk:
□ Previous heart attack
□ Previous stroke
□ Previous or current chest pain (angina)
□ Previous or current heart rhythm problem (arrhythmia)
□ Diabetes
□ High Blood Pressure
□ High total cholesterol
□ Low HDL (good cholesterol)
□ High triglycerides
□ Current smoker
□ Over 65 years old
□ Black skin color
□ More than 30% over ideal weight (i.e., should
be 120 pounds, but now weigh 160; should
be 150, but now 200)
□ My shape is like an apple (waist bigger than hips)
□ Exercise less than 3 times a week
□ Have not cut down on fat in my diet
□ Family history of heart disease
Cancer Risk:
A. Cervical cancer risk
□ Smoking
□ Genital warts (HPV)
□ Abnormal Pap test
□ Sexual intercourse at an early age
□ Multiple sexual partners
□ Sexual partners who have had multiple sexual partners
□ HIV
□ Have unsafe sex (without a condom)
•

B. Uterine cancer risk:
If you no longer have a uterus, skip to Breast cancer risk. □ More than 30% over ideal body weight (i.e. Should be 120 pounds, but now weigh 160)
 □ Unexplained uterine bleeding □ Prolonged time spans with out menstrual periods Except when pregnant
 □ Have not given birth □ Began menstrual periods before age 12 □ Reached menopause after age 53
□ Diabetes□ Gallbladder disease□ Use of tamoxifen
□ Use of estrogen therapy for menopause without adding a progestogen (unopposed ERT)
C. Breast Cancer Risk:
Menopause □ Previous breast, uterine, or ovarian cancer □ Positive BRCA1 (gene mutation)
 □ Reached menopause after age 55 □ Began menstrual periods before age 12 □ Had first child over age 30
□ No children □ More than 30% over ideal weight after menopause (i.e. Should be 120 pounds, but now weigh 160;
should be 150 pounds, but now weigh 200.) □ Drinking more than 7 alcoholic drinks each week □ Lack of exercise
 □ Diet low in vegetables and fruits □ Have used estrogen therapy more than 5 years
D. Ovarian cancer risk: □ No children
 □ Previous breast or uterine cancer □ Family history of ovarian, breast or uterine cancer □ Positive BRCA1 and BRCA2
E. Colorectal cancer risk: ☐ History of colorectal cancer or adenomatous polyps ☐ Family history of colorectal cancer or adenomatous
Polyps □ Inflammatory bowel disease □ Diet low in vegetables, fruits and fiber □ Smoking
F. Lung cancer risk: □ History of lung cancer □ Family history of lung cancer □ Current smoker

□ Previous smoker		
□ Smoker in home		
□ Smoker(s) at work		
□ Work around asbestos or talc		
□ Work around cancer-causing chemicals (gasoline,		
diesel exhaust, arsenic, uranium, vinyl chloride,		
nickel chromates, coal products, mustard gas, chloromethyl ethers)		
□ Exposure to radon gas		
□ Exposure to radori gas □ Smoke marijuana		
□ History of tuberculosis		
,		
G. Skin cancer risk:		
□ Light skin color		
□ Previous skin cancer		
□ Family history of skin cancer		
□ Severe sunburn(s) when a child		
□ Numerous moles and freckles		
□ Sunbathe regularly or for longer than 1-hour sessions		
□ Visit tanning salons		
Patient Signature	Date	
Practitioner Signature	Date	